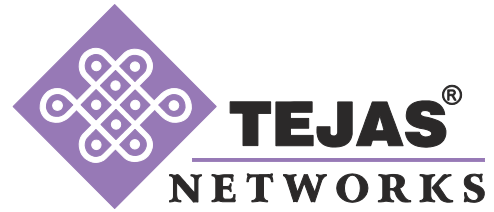


Tejas Networks Ltd.

Regd. Office: Plot No. 25, 5th Floor
J.P. Software Park, Electronic City Phase 1
Hosur Road, Bengaluru 560 100, India
Tel : +91- 80- 4179 4600/700/800
Fax: +91- 80- 2852 0201



September 29, 2022

To,
The General Manager,
BSE Limited
P J Towers, Dalal Street, Fort,
Mumbai – 400 001
BSE Scrip Code: 540595

To,
The Manager- Listing Compliance
National Stock Exchange of India Ltd
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051
NSE Symbol: TEJASNET

Dear Sirs/Madam

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Scheme of Amalgamation of Saankhya Labs Private Limited (“Transferor Company 1”) and Saankhya Strategic Electronics Private Limited (“Transferor Company 2”) (Collectively referred as “Transferor Companies”) with Tejas Networks Limited (“Company” or “Transferee Company”) and their respective shareholders under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 (“Act”) (“Scheme”)

We wish to confirm you that:

- a) No Material event impacting the valuation has occurred during the intervening period of filing the Scheme documents with the Stock Exchanges and the period under consideration for valuation.
- b) Declaration / details on any past defaults of listed debt obligations of the entities forming part of the scheme: **Not applicable, as the Companies did not / does not have any listed debt securities.**

Thanking you.

Yours faithfully,
For Tejas Networks Limited



N R Ravikrishnan
General Counsel, Chief Compliance Officer
and Company Secretary